IN THE CIRCUIT COURT OF JACKSON COUNTY, MISSOURI AT

[ ]  KANSAS CITY [ ]  INDEPENDENCE

PROBATE DIVISION

IN THE ESTATE OF ESTATE NUMBER

[ ]  Deceased [ ]  Protectee

[ ]  Protectee Now Deceased [ ]  Minor

**SETTLEMENT**

[ ]  Annual [ ]  Final

The undersigned fiduciary of the above captioned estate submits the following as a just and true account for the period from  to .

**ASSETS PER INVENTORY OR LAST SETTLEMENT**

|  |  |
| --- | --- |
| 1. Furniture, household goods, wearing apparel:
 |  |
| 1. Corporation stocks:
 |  |
| 1. Mortgage, bonds, notes:
 |  |
| 1. Cash, Bank, Savings and Loan accounts:
 |  |
|  Insurance policies: |  |
| 1. All other personal property (no real estate):
 |  |
|  TOTAL:  |  |

Attached hereto on separate sheets is a detailed account describing each transaction showing the date funds or other assets were received or paid out. Also attached hereto is a summary of the ending balances of personal property as of the date last above written.

**ENDING BALANCES**

|  |  |
| --- | --- |
| DEBIT | CREDIT |
|  |  |
|  |  |

**THE ABOVE BALANCE CONSISTS OF THE FOLLOWING:**

|  |  |
| --- | --- |
| 1. Furniture, household goods, wearing apparel:
 |  |
| 1. Corporation stocks:
 |  |
| 1. Mortgage, bonds, notes:
 |  |
| 1. Cash, Bank, Savings and Loan accounts:
 |  |
|  Insurance policies: |  |
| 1. All other personal property (no real estate):
 |  |
|  TOTAL:  |  |

The undersigned swears that the matters set forth herein and the cash and non-cash ledger(s) attached hereto and made a part hereof are true and correct to the best knowledge and belief of the undersigned, subject to the penalties of making a false affidavit or declaration.

|  |  |  |
| --- | --- | --- |
|  |  |  |
| Dated |  | Signature of Fiduciary |
|  |  |  [ ]  Personal Representative [ ]  Administrator Ad Litem [ ]  Conservator [ ]  Conservator Ad Litem |

|  |  |  |
| --- | --- | --- |
|  |  |  |
| Attorney |  | Name of Fiduciary (Printed/Typed) |
|  |  |  |
| Bar. No. |  |  Street Address |
|  |  |  |
| Address |  |  City, State, Zip |
|  |  |  |
| City, State, Zip |  |  |
|  |  |  |
| Phone |  |  |
|  |  |  |
| Email Address |  |  |

**SETTLEMENT APPROVED**

|  |  |  |
| --- | --- | --- |
|  |  |  |
| Date |  | Judge/Commissioner |