

Probate Division Party Information Sheet

INSTRUCTIONS:

- ✓ You must provide the following information about Personal Representatives, Guardians and Conservators, and Minors.
- ✓ Type or neatly print in black ink.
- ✓ Fill in the two-letter Case Type code from the back of this form here: _____

Filing Date: _____

Case Heading – In the Estate of – etc.: _____

PARTIES (attach a separate sheet to include additional parties)

Party Type: _____ (i.e. Petitioner, Applicant, etc.)		
Last Name: _____	First Name: _____	
Middle Name: _____	Address: _____	
City: _____	State: _____	Zip: _____
DOB: _____	SSN: _____	
<i>required</i>		

Party Type: _____ (i.e. Deceased, Minor, Alleged Incapacitated, Disabled, etc.)		
Last Name: _____	First Name: _____	
Middle Name: _____	Address: _____	
City: _____	State: _____	Zip: _____
DOB: _____	SSN: _____	
<i>required</i>		

Party Type: _____ (i.e. Heirs, family members to be notified, etc.)		
Last Name: _____	First Name: _____	
Middle Name: _____	Address: _____	
City: _____	State: _____	Zip: _____
D.O.B.: _____	SSN: _____	
<i>required</i>		

Submitted by: _____

Bar ID: _____

Phone: _____

Party Representing: _____

Party Type: _____ <i>(i.e. Heirs, family members to be notified, etc.)</i>		
Last Name: _____	First Name: _____	
Middle Name: _____	Address: _____	
City: _____	State: _____	Zip: _____
D.O.B.: _____	SSN: _____	
<i>required</i>		

Party Type: _____ <i>(i.e. Heirs, family members to be notified, etc.)</i>		
Last Name: _____	First Name: _____	
Middle Name: _____	Address: _____	
City: _____	State: _____	Zip: _____
D.O.B.: _____	SSN: _____	
<i>required</i>		

Party Type: _____ <i>(i.e. Heirs, family members to be notified, etc.)</i>		
Last Name: _____	First Name: _____	
Middle Name: _____	Address: _____	
City: _____	State: _____	Zip: _____
D.O.B.: _____	SSN: _____	
<i>required</i>		

Party Type: _____ <i>(i.e. Heirs, family members to be notified, etc.)</i>		
Last Name: _____	First Name: _____	
Middle Name: _____	Address: _____	
City: _____	State: _____	Zip: _____
D.O.B.: _____	SSN: _____	
<i>required</i>		

Probate Case Type Codes

P3	Successor Trustee
P4	Trust Registration
P5	PR Miscellaneous Trust
P6	PR Sexual Predator 632.480
P7	Will Filed During Lifetime
P8	PR Miscellaneous Non Case
P9	Will Filed Only - Deceased
PJ	PR Determination of Heirship
PE	PR Refusal of Letters - Creditor
PF	PR Refusal of Letters - Spouse
PX	PR Required Administration
PI	PR Small Estate Affidavit w/o Will
PH	PR Small Estate Affidavit w/Will
PK	PR Will Admitted or Rejected
PC	PR Independent with Will
PD	PR Independent without Will
PB	PR Supervised without Will
PL	PR Guardian LTD Minor 475.060
PU	PR Guardian/Conservator - Adult
PV	PR Guardian/Conservator - Minor
PS	PR Guardianship - Minor