IN THE CIRCUIT COURT OF JACKSON COUNTY, MISSOURI AT

KANSAS CITY  INDEPENDENCE

PROBATE DIVISION

IN THE ESTATE OF ESTATE NUMBER

Deceased  Protectee

**INVENTORY**

The undersigned fiduciary of the above captioned estate avers that a description of all real and personal property owned by the decedent/protectee, valued as required by law, is attached hereto as Appendix A, and that a recapitulation of said personal property is set forth below.

**RECAPITULATION OF PERSONAL PROPERTY (FROM APPENDIX A)**

|  |  |
| --- | --- |
| 1. Furniture, household goods, wearing apparel: |  |
| 1. Corporation stocks: |  |
| 1. Mortgage, bonds, notes: |  |
| 1. Cash, Bank, Savings and Loan accounts, Insurance Policies: |  |
| 1. All other personal property (no real estate): |  |
| TOTAL: |  |

**AFFIDAVIT OF FIDUCIARY**

STATE OF       )

) ss

COUNTY OF       )

The undersigned fiduciary, being first duly sworn, says that Appendix A attached hereto is a full inventory and description of all the real and personal property of said estate which has come to his possession or knowledge, including a statement of all encumbrances, liens, and other charges on any property and that the said fiduciary was not in debt or bound in any contract to the decedent/protectee, except as stated herein.

|  |  |  |
| --- | --- | --- |
|  |  |  |
| Dated |  | Signature of Fiduciary |
|  |  |  |
|  |  | Name of Fiduciary (Printed/Typed) |

Subscribed and sworn to before me on:

Notary Public:

My Commissioner Expires:

|  |  |  |  |
| --- | --- | --- | --- |
| Attorney for Estate: |  | MO Bar No.: |  |
| Address: |  | Phone No.: |  |
|  |  | Email: |  |

APPENDIX A

|  |  |  |
| --- | --- | --- |
| **REAL PROPERTY** | | |
| **Tract No.** | **Legal Description** | **Value** |
|  |  |  |
|  |  |  |
|  | **Total Real Property:** |  |

|  |  |  |
| --- | --- | --- |
| **PERSONAL PROPERTY** | | |
| **Item No.** | **Description** | **Value** |
| 1 | Furniture, Household Goods, Wearing Apparel |  |
|  |  |  |
|  |  |  |
| 2 | Corporate Stocks |  |
|  |  |  |
|  |  |  |
| 3 | Mortgages, Bonds, Notes |  |
|  |  |  |
|  |  |  |
| 4 | Cash, Bank, Savings and Loan Accounts, Insurance Policies |  |
|  |  |  |
|  |  |  |
| 5 | All Other Personal Property |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
| **Total Personal Property:** | |  |

|  |  |  |
| --- | --- | --- |
| Monthly Income – For information only. Do not include in inventory totals  (Only include this in conservatorship estates) | | |
| Item No. | Description of Income | Monthly Amount |
|  |  |  |
|  |  |  |