
Probate Division Party Information Sheet

INSTRUCTIONS:

- ✓ You must provide the following information about Personal Representatives, Guardians, Conservators, and Minors.
- ✓ Type or neatly print in black ink.
- ✓ Fill in the two-letters Case Type Code from the back of this form here: _____

Filing Date: _____

Case Heading – In the Estate of – etc.: _____

PARTIES: (attach a separate sheet to include additional parties)

| |
|--|
| Party Type: _____ (i.e. Petitioner, Applicant, etc.) |
| Last Name: _____ |
| First Name: _____ Middle Name: _____ |
| Address: _____ |
| City: _____ State: _____ Zip: _____ |
| DOB: _____ SSN: _____ |
| *Email Address: _____ |
| *Phone Number: _____ |

| |
|--|
| Party Type: _____ (i.e. Petitioner, Applicant, etc.) |
| Last Name: _____ |
| First Name: _____ Middle Name: _____ |
| Address: _____ |
| City: _____ State: _____ Zip: _____ |
| DOB: _____ SSN: _____ |
| *Email Address: _____ |
| *Phone Number: _____ |

Submitted by: _____ Bar No.: _____

Party Representing: _____ Phone No.: _____

Party Type: _____ (i.e. Petitioner, Applicant, etc.)
Last Name: _____
First Name: _____ Middle Name: _____
Address: _____
City: _____ State: _____ Zip: _____
DOB: _____ SSN: _____
*Email Address: _____
*Phone Number: _____

Party Type: _____ (i.e. Petitioner, Applicant, etc.)
Last Name: _____
First Name: _____ Middle Name: _____
Address: _____
City: _____ State: _____ Zip: _____
DOB: _____ SSN: _____
*Email Address: _____
*Phone Number: _____

Party Type: _____ (i.e. Petitioner, Applicant, etc.)
Last Name: _____
First Name: _____ Middle Name: _____
Address: _____
City: _____ State: _____ Zip: _____
DOB: _____ SSN: _____
*Email Address: _____
*Phone Number: _____

*Recommended in order to facilitate communication via email, teleconference, and/or video conference, in the event that those mechanisms of communication become necessary. (Rev. 4/2020)

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|--|
| Party Type: _____ (i.e. Petitioner, Applicant, etc.) |
| Last Name: _____ |
| First Name: _____ Middle Name: _____ |
| Address: _____ |
| City: _____ State: _____ Zip: _____ |
| DOB: _____ SSN: _____ |
| *Email Address: _____ |
| *Phone Number: _____ |

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| Party Type: _____ (i.e. Petitioner, Applicant, etc.) |
| Last Name: _____ |
| First Name: _____ Middle Name: _____ |
| Address: _____ |
| City: _____ State: _____ Zip: _____ |
| DOB: _____ SSN: _____ |
| *Email Address: _____ |
| *Phone Number: _____ |

Attach additional sheets as necessary.

*Recommended in order to facilitate communication via email, teleconference, and/or video conference, in the event that those mechanisms of communication become necessary.

Probate Case Type Codes

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|----|---|----|---------------------------------------|
| P3 | Successor Trustee | PX | PR Required Administration |
| P4 | Trust Registration | PY | PR Guardian/Conserv (Limited) – Minor |
| P5 | PR Miscellaneous Trust | PZ | PR Miscellaneous Probate - Other |
| P6 | PR Sexual Predator 632.480 | | |
| P7 | Will Deposited During Testator’s Lifetime | | |
| P8 | PR Miscellaneous Non Case | | |
| P9 | Will Filed Only – Deceased | | |
| PA | PR Supervised with Will | | |
| PB | PR Supervised without Will | | |
| PC | PR Independent with Will | | |
| PD | PR Independent without Will | | |
| PE | PR Refusal of Letters – Creditor | | |
| PF | PR Refusal of Letters – Spouse | | |
| PG | PR Refusal of Letters – Minor | | |
| PH | PR Small Estate Affidavit w/ Will | | |
| PI | PR Small Estate Affidavit w/o Will | | |
| PJ | PR Determination of Heirship | | |
| PK | PR Will Admitted or Rejected | | |
| PL | PR Guardianship (Limited) – Minor 475.060 | | |
| PN | PR Conservatorship - Adult | | |
| PO | PR Conservatorship – Minor | | |
| PP | PR Conservatorship (Limited) - Adult | | |
| PQ | PR Dispense w/ Conservatorship - Minor | | |
| PR | PR Guardianship - Adult | | |
| PS | PR Guardianship – Minor | | |
| PT | PR Guardianship (Limited) - Adult | | |
| PU | PR Guardianship/Conservatorship – Adult | | |
| PV | PR Guardianship/Conservatorship – Minor | | |
| PW | PR Guardian/Conserv (Limited) – Adult | | |