

IN THE CIRCUIT COURT OF JACKSON COUNTY, MISSOURI
FAMILY COURT DIVISION

AT KANSAS CITY AT INDEPENDENCE

IN RE THE MARRIAGE OF:)
)

 Petitioner,)
and)
)

 Respondent.)

Case No. _____
Division: _____

STATEMENT OF MARITAL AND NON-MARITAL ASSETS AND DEBTS OF _____

MARITAL PROPERTY List all marital property in this section, rounding all figures to the nearest dollar. Marital Property means all property acquired by either spouse subsequent to the marriage except property:

1. Acquired by gift, bequest, devise or descent;
2. Acquired in exchange for property acquired prior to the marriage or in exchange for property acquired by gift, bequest, devise, or descent;
3. Acquired by a spouse after a decree of legal separation;
4. Excluded by valid agreement of the parties; and
5. The increase in the value of property acquired prior to the marriage or pursuant to 1 through 4 above unless marital assets including labor have contributed to such increases and then only to the extent of such contributions. (Section 452.330.2 R.S.Mo. 1988)

A. <u>Real Estate</u> - List interests in real estate including leaseholds with address, <u>legal description</u> & name of lender.	Fair Market Value	Amount Owed	Equity	To H W	Poss'n H W
Legal: Lender:					
Legal: Lender:					

B. <u>MOTOR VEHICLES</u> - List all automobiles, boats, trailers, aircraft, recreational vehicles and campers. List <u>year, make, model, vehicle identification number</u> . List <u>leasehold interests</u> also.	Fair Market Value	Amount Owed	Equity	To H W	Poss'n H W
VIN.					
VIN.					
VIN.					
VIN.					

C. <u>BANK ACCOUNTS</u> - List all checking, saving and money market accounts, certificates of deposit, etc. held in your name alone or with another person. Give the name of the institution, the names on the account, the account number and current balance.					

D. <u>SECURITIES</u> - List all stocks, including both public and closely held corporations, bonds, promissory notes, mortgages, money market funds, mutual funds, etc. List the names in which the securities are held and the identification number, if any.					

E. <u>WHOLE/UNIVERSAL LIFE INSURANCE</u> - List the type of policy, name of issuing company, policy number, owner, insured, beneficiaries, face value and cash value (include policies from employment).					

F. <u>TERM LIFE INSURANCE</u> - List the type of policy, name of issuing company, policy number, owner, insured, beneficiaries, face value and cash value, if any. (Include policies from employment).	Fair Market Value	Amount Owed	Equity	To H W	Poss'n H W

G. <u>RETIREMENT, PENSION AND/OR PROFIT SHARING</u> - List company, plan and participant's names, percent vested and present total value.					

H. <u>DEBTS OWED TO YOU</u> - List debtor's name and due date					

I. <u>SOLE PROPRIETORSHIPS, PARTNERSHIPS OR JOINT VENTURES</u> - List the percent interest owned.					

J. <u>CLAIMS OR LAWSUITS AGAINST OTHERS</u> - List the reason for the claim, sufficient information to identify it, against whom and for what, and any court proceedings, including attorney names.					

K. <u>CASH ON HAND</u>					

L. <u>HOUSEHOLD AND PERSONAL GOODS</u> - List all household and personal goods, including appliances, furniture, silver, antiques, collections, tools, etc. Specify items on Exhibit 1 and list totals here.					
1. Party's Proposal of Assets to Self	\$				

2. Party's Proposal of Assets to Spouse	\$				
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M. OTHER ASSETS - List all assets not already listed such as trust interests and stock options.	Fair Market Value	Amount Owed	Equity	To H W	Poss'n H W

NON-MARITAL PROPERTY - List all non-marital property here. See definition of marital property on page 1.

ITEM	PRESENT VALUE	AMOUNT OWED	EQUITY	ALLEGED OWNER H W

DEBTS - List all debt, including loans from banks, credit unions, savings and loan associations or other lending institutions, credit card balances and store charges. State name of lender and debtor.

CREDITOR	CURRENT BALANCE	SECURED YES/NO	MTHLY PYMT	LIABILITY INCURRED BY: H/W/J	WHO SHOULD PAY H/W

AFFIDAVIT

I certify that the above Statement of Marital and Non-Marital Assets and Debts is complete, true and accurate to the best of my knowledge and belief.

_____ Affiant

Subscribed and sworn to before me the undersigned Notary Public, on _____.

_____ Notary Public

My Commission Expires:

